



WEEKLY AGRICULTURAL REPORT

DECEMBER 02, 2020



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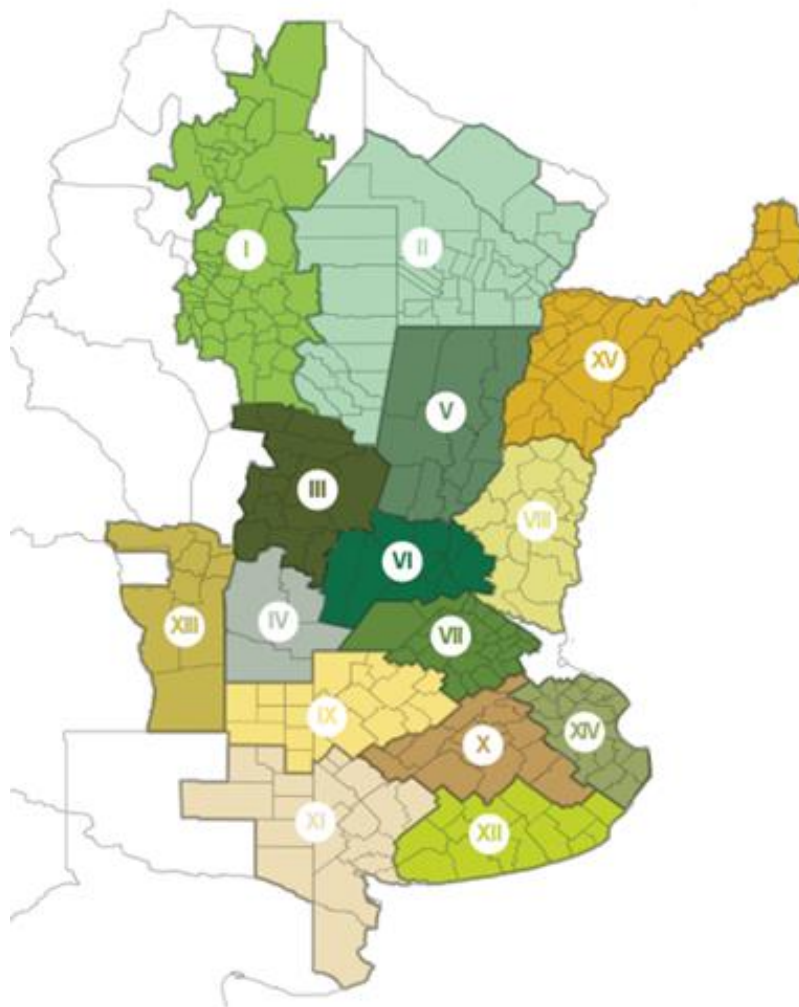
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 3 TO 9, 2020:

ENTRY OF SOUTHERLY WINDS, FOLLOWED BY A SHARP TEMPERATURE DROP, COUPLED WITH PRECIPITATIONS OF VARIED INTENSITY, PARTICULARLY AFFECTING THE NORTH OF THE AREA.

At the beginning of the perspective, the entry of southerly winds will expand into most part of the agricultural area, leading to a late drop in temperatures. There is likelihood of frosts in the hilly areas of Buenos Aires, the west of Cuyo and the NOA region. Tropical winds will soon return, leading to several days of hot temperatures in most part of the agricultural area. At the same time, precipitations of hot front will mainly affect the north of the agricultural area. The rest of the Ag. region will observe rainfalls ranging from moderate to scarce.



SOYBEAN

Last week's rainfalls improved the moisture reserves of plots in the north-center of the country. Most of the weekly progress was observed in the north-center of Santa Fe, and the east-center of Entre Ríos. Said improvements in the moisture condition not only fostered the planting of first crops, but also promoted the start of planting of second crops in both belts and the east-center of Entre Ríos

CORN

Over the last days, the seeding of late corn has begun. Most of the progress has been observed in the center of the agricultural area, in plots with good with good surface moisture as a result of the rains registered at the end of October. To date, corn is 35% sown out of our final area projections of 6.3 M hectares. This area represents, in absolute numbers, 200,000 fewer hectares than those planted in the previous campaign (Campaign 2019/20: 6.5 MHa). The weekly and YoY progress are estimated at 3.1 and - 13.7 percentage points, respectively.

SUNFLOWER

To date, after the incorporation of the remaining hectares in the south of the region, the oilseed is 100% planted out of the 1.4 M hectares projected for the current season. Recent rainfalls have fostered the development of crops in the center and south of the agricultural area. Crops are currently at a growth stage ranging from vegetative to flowering. However, the north of the country is unlikely to recover from the lack of moisture. Crops in the region are at flowering stage or onwards.

WHEAT

At present, wheat is 39,9 % harvested. Weekly progress is estimated at 9 percentage points, with a regional progress in the center of the agricultural area ranging from 24 and 26 percentage points. Recent rainfalls have slowed down fieldwork. To date, there is a YoY delay of -6,1 percentage points. The south of the main wheat-productive region observes lack of moisture. If this situation is not reversed, and with rising temperatures, filling could be threatened, causing a drop in the expected yields and negatively impacting our current production projection of 16.8 MTn.

BARLEY

The harvest of barley has begun over the last two weeks. To date, the cereal is 10.1% harvested with the weekly average yield estimated at 3,3 T/H. The current accumulated production is estimated at 282,000 metric tons.

Annex



SOYBEAN

2020/21 Season

Data to: Dec 02, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	-	-
II NEA	1.540.000	1.664.000	0,8	12.500
III NCnt Cba	1.860.000	1.761.400	28,7	504.768
IV S Cba	1.665.000	1.640.600	78,0	1.280.000
V NCnt SFe	1.128.793	1.100.000	60,9	670.000
VI North Belt	2.334.214	2.250.000	69,3	1.560.000
VII South Belt	2.277.714	2.327.000	69,4	1.615.880
VIII ECnt ER	1.140.560	1.063.000	58,7	623.670
IX N LP-W BA	1.908.998	1.880.000	67,5	1.269.000
X Cnt BA	706.000	697.704	37,5	261.548
XI SW BA-S LP	330.294	300.000	14,2	42.500
XII SE BA	726.360	620.000	24,8	154.000
XIII SL	244.067	272.000	81,3	221.000
XIV Cuenca Sal	208.000	181.820	33,0	60.000
XV Others	80.000	73.000	30,8	22.500
TOTAL	17.100.000	17.200.000	48,2	8.297.366

CORN

2020/21 Season

Data to: Dec 02, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	14,5	130.500
IV S Cba	800.000	775.000	20,8	161.200
V NCnt SFe	240.000	240.000	39,2	94.176
VI North Belt	680.000	600.000	85,6	513.600
VII South Belt	540.000	460.000	86,6	398.176
VIII ECnt ER	325.000	334.000	39,2	131.062
IX N LP-W BA	690.000	690.000	44,2	304.980
X Cnt BA	330.000	333.000	41,8	139.194
XI SW BA-S LP	165.000	168.000	54,0	90.720
XII SE BA	233.000	242.000	54,0	130.680
XIII SL	325.000	293.000	18,2	53.209
XIV Cuenca Sal	116.000	118.000	46,7	55.047
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	35,0	2.202.543

SUNFLOWER

2020/21 Season

Data to: Dec 02, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	65.000	100,0	65.000
III	NCnt Cba	5.500	5.500	100,0	5.500
IV	S Cba	20.500	21.000	100,0	21.000
V	NCnt SFe	230.000	175.000	100,0	175.000
VI	North Belt	10.000	10.500	100,0	10.500
VII	South Belt	8.500	8.500	100,0	8.500
VIII	ECnt ER	7.500	7.500	100,0	7.500
IX	N LP-W BA	120.500	140.000	100,0	140.000
X	Cnt BA	61.500	70.000	100,0	70.000
XI	SW BA-S LP	331.000	375.000	100,0	375.000
XII	SE BA	379.000	395.000	100,0	395.000
XIII	SL	18.000	19.000	100,0	19.000
XIV	Cuenca Sal	95.000	100.000	100,0	100.000
XV	Others	8.000	8.000	100,0	8.000
TOTAL		1.600.000	1.400.000	100,0	1.400.000

WHEAT

2020/21 Season

Data to: Dec 02, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	72.300	443.700	91,3	405.142	12,1	491.725
IV	S Cba	373.000	13.800	359.200	24,9	89.405	16,9	150.915
V	NCnt SFe	498.000	28.400	469.600	95,5	448.468	15,9	711.838
VI	North Belt	850.000	53.500	796.500	65,5	521.708	20,4	1.065.417
VII	South Belt	647.000	1.800	645.200	10,7	69.230	37,6	260.434
VIII	ECnt ER	330.000	7.200	322.800	89,8	289.874	26,5	766.966
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	400	11.600	21,0	2.436	13,5	3.289
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	100	22.900	100,0	22.900	22,8	52.202
TOTAL		6.500.000	335.300	6.164.700	39,9	2.462.363	16,2	3.982.161

BARLEY

2020/21 Season

Data to: Dec 02, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	2.500	325	2.175	100,0	2.175	17,0	3.698
IV	S Cba	10.000	350	9.650	50,0	4.825	23,0	11.098
V	NCnt SFe	5.000	700	4.300	100,0	4.300	20,0	8.600
VI	North Belt	36.000	1.300	34.700	60,0	20.820	25,0	52.050
VII	South Belt	60.000	1.320	58.680	58,0	34.034	35,0	119.120
VIII	ECnt ER	7.000	-	7.000	-	-	-	-
IX	N LP-W BA	92.000	640	91.360	10,0	9.136	55,0	50.248
X	Cnt BA	65.000	-	65.000	1,0	650	52,0	3.380
XI	SW BA-S LP	220.000	500	219.500	3,0	6.585	31,0	20.414
XII	SE BA	390.000	140	389.860	2,0	7.797	45,0	35.087
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.500	-	12.500	-	-	-	-
XV	Others	-	-	-	-	-	-	-
TOTAL		900.000	5.275	894.725	10,1	90.323	33,6	303.694